Daily Brief

Market View, News In Brief: Corporate, Economy, and Share Buybacks

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Market View Downward Correction Ahead of Weekend

The broader market extended profit-taking consolidation Thursday, as overhanging concerns over the escalating geopolitical hotspot in North Korea weighed down trading sentiment. The KLCI closed flat at 1,777.77 after oscillating between high of 1,778.18 and low of 1,773.64, as losers swamped gainers 624 to 259 on more cautious turnover totaling 1.35bn worth RM1.50bn.

Support at 1,763, Resistance at 1,783

Stocks should fall into correction mode ahead of the weekend, sparked by increased nervousness amongst investors following the overnight Wall Street fall due to rising geopolitical tensions in the North Korean region. Immediate support for the index stays at the 100-day moving average at 1,763, with next major support at 1,729, matching a key support in April. Resistance will be at 1,783, the upper Bollinger band, followed by the 16 June peak of 1,796.

SELL Genting Bhd & Genting Malaysia

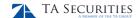
Bearish momentum led by a daily stochastics sell signal on Genting Berhad implies near-term correction potential towards the 30-day moving average (RM9.51), with stronger support at the 76.4%FR (RM9.41) before pausing, and major overhead resistance from the 26/4/17 high (RM10.00). Likewise, Genting Malaysia should also dip for profit-taking correction to the 100-day moving average (RM5.75), while better retracement support is from the 61.8%FR (RM5.63), and key overhead resistance from the 25/5/17 peak (RM6.38).

Asian Markets Lower After Opening Little Changed

Asian stock markets remained jittery on Thursday, although the escalation in tensions surrounding North Korea appeared to wane slightly. Investors in Japan digested the announcement of a third consecutive fall in core machinery orders for June. Core orders fell 1.9 percent, compared with a 3.7 percent rise forecast, according to Reuters. Japanese stocks were flat in choppy trade before a three-day weekend starting on Friday. The Nikkei shares average fell 8.97 points or 0.05 percent to 19,729.74, while Korean Kospi ended lower by 0.38 percent to 2,359.47 points. In down under, the benchmark ASX200 ended lower by 0.08 percent to close at 5,760.90, amid moderate declines in the energy and financial sub-indexes. China stocks follow regional peers lower, led by materials stocks that had benefited from a recent rally. The blue-chip CSI300 index fell 0.41 percent to 3,715.92 points, while the Shanghai Composite Index lost 0.42 percent to 3,261.80 points.

Dow Falls 205 Points as U.S-North Korea Tensions Rise

U.S stock markets traded sharply lower on Thursday, their worst day since mid-May as tensions between the United States and North Korea persisted. Equities steepened their losses late in the session after President Donald Trump said his earlier warnings to North Korea may not have been tough enough. He also said the nuclear-armed nation should be "very, very nervous" if it even thinks about attacking the United States or its allies. The CBOE Volatility Index soared more than 40 percent. Technology sector was the S&P's biggest drag



with a 2.2 percent drop, while financials, consumer-discretionary, energy and industrials sectors all fall at least 1.3 percent. Disappointing quarterly results from big department store chains also weighed down the market. Macy's and Kohl's both said same-store sales continued to decline in the second quarter. Shares of Macy's lost 10 percent, while Kohl's fell 5.8 percent. The Dow Jones Industrial Average fell 204.69 points, or 0.93 percent, to 21,844.01, the S&P 500 lost 35.81 points or 1.45 percent, to 2,438.21 and the Nasdaq Composite fell 135.46 points or 2.13 percent at 6,216.87.



News In Brief

Corporate

Syarikat Takaful Malaysia Bhd has obtained the approval from Bank Negara Malaysia (BNM) to change its name to Syarikat Takaful Malaysia Keluarga Bhd (STMKB) and establish a new wholly-owned subsidiary, Syarikat Takaful Malaysia Am Bhd (STMAB). In addition, the central bank will also issue a family takaful business license to STMKB and a separate general takaful business license to STMAB. Meanwhile, the existing composite license of Takaful Malaysia will be surrendered to BNM upon completion of the exercise. The proposed reorganisation is expected to contribute positively to the prospects of the group as it allows the group to achieve its business strategy of maintaining its current lines of business, facilitate expansion into new lines of business in the longer term, as well as complying with its obligations under the Islamic Financial Services Act. The proposed reorganisation is expected to be completed by 2Q2018. (Bursa Malaysia/The Edge)

Niche Capital Emas Holdings Bhd (NICE) has proposed renounceable rights issue of up to 1.33bn new ordinary shares in NICE on the basis of 4 rights shares for every 1 existing NICE Share, together with up to 666.08mn free detachable warrant on the basis of 2 warrants for every 4 rights shares subscribed for at an issue price of 4.5sen per rights share. In addition, the group has further proposed capitalisation of RM54mn in aggregate of the amount owing to certain creditors of NICE *via* the issuance of 1.08bn new NICE Shares at an issue price of RM5.0sen per Settlement Share. The group expects to raise minimum gross proceeds of approximately RM13.30mn which will be utilized for jewelry business expansion, working capital, and expenses in relation to this proposal. The proposals are expected to be completed by 3QFY18. (*Bursa Malaysia*)

After taking into consideration on the relevant provisions under the Companies Act, 2016 which had come into effect on 31 January 2017, **ATTA Global Group Bhd (ATTA)** has proposed to undertake the following:

- a) proposed amendments to the trust deed dated 28 March 2012 constituting the 10 years, zero coupon irredeemable convertible unsecured loan stocks at 100% of the nominal value of RM10.0sen each in ATTA;
- proposed amendments to the deed poll dated 28 March 2012 constituting the warrants 2012/2022 in ATTA;
- c) proposed amendments to the deed poll dated 9 October 2014 constituting the warrants 2014/2024 in ATTA; and
- d) proposed amendments to the by-laws governing the existing employees share option scheme of ATTA.

The main purpose of the proposed amendments is to cater for the implementation of no par value regime under the new Company Act in order to ensure the holders will not be prejudiced under the new regime. The proposed amendments are expected to be completed by 3Q2017. (Bursa Malaysia)

MMC Corp Bhd has confirmed a report by *The Edge Malaysia* that it is in talks with Sabah-controlled **Suria Capital Holdings Bhd** to take up a stake in the latter's wholly-owned Sabah Ports Sdn Bhd. However, no firm decision has yet been made at this juncture. (*Bursa Malaysia/The Edge*)

O&C Properties (Kuantan) Sdn. Bhd., a 90% subsidiary of **O&C Resources Bhd**, has entered into a joint venture with Yayasan Pahang to develop 100 acres of leasehold land in Kuantan. The 166mn mixed development projects include commercial development and an affordable housing scheme known as "PRIYA Scheme". The basis of the joint venture is 50:50 and it shall be commenced in 1HFY18. (*Bursa Malaysia/The Edge*)



Mlabs Systems Bhd (MSB) has entered into a collaboration agreement with Thailand's Onliner Company Ltd to share and exploit IT technologies to develop new markets in Thailand and overseas. Under the agreement, Onliner will in charge to develop a business model to generate revenue and earnings from the provision and setting up of the Free Wi-Fi and e-commerce services in Chatuchak Market, Thailand. In addition, Onliner is responsible to manage the day-to-day operations and to deliver a 15% return per annum in cash on the financial value contributed by MSB under the Collaboration Commitment for a minimum of 2 years. Meanwhile, MSB has to commit up to value of RM800k in IT Technology support and mainly responsible to provide multimedia video conferencing and related technology to enhance the functionality of the Project. (*Bursa Malaysia/The Edge*)

Key Alliance Group Bhd's managing director Datuk Goh Kian Seng has resigned from his position with effect from today. The 55-year-old had held the position since Aug 8, 2003 and he is one of the largest shareholders with about 5.73% stake. In a separate note, the group announced appointment of Ong Gim Hai, formerly the managing director of Nutanix Malaysia, as its independent and non-executive director. (*The Edge*)

Malaysia Airports Holdings Bhd (MAHB) registered a 7.1% growth in passengers at its network of airports, including Istanbul Sabiha Gokcen International Airport, to 11.36mn in July 2017 from 10.61mn passengers a year ago. International traffic grew 12.3% YoY to 5.32mn passengers, while domestic traffic improved by 2.9% YoY to 6.04mn passengers. Overall aircraft movements grew 2.1%, with international movements posting a 10.1% increase. However, domestic movements declined by 2.5% from July 2016. MAHB said its network of airports handled 124.81mn passengers, up 8.5% from the 115.04mn passengers handled between July 2015 and July 2016 which was the highest traffic handled over a 12-month period by the network. (Bursa Malaysa/*The Edge*)

Bursa Malaysia issued an unusual market activity query on **HCK Capital Group Bhd** due to the sharp rise in price of the company's shares today. In response to Bursa Malaysia, the company said it is unaware of any reason for the spike in its share price except for a couple of updates on corporate exercises which were announced earlier on. The stock closed at RM1.25, up 26.26% or 26sen. (*Bursa Malaysia/The Edge*)

SCGM Bhd has allocated RM133mn in capital expenditure costs to build 2 new factories in Klang Valley as part of its expansion plan. Once the 2 factories are fully operating, the company will have a total production capacity of 67.6mn kg per year by FY19, up from 36mn kg per year currently. (*The Edge*)

Petronas Chemical Group Bhd's net profit in 2QFY17 surged 108.65% YoY to RM964mn from RM462mn due to higher revenue contribution. The revenue rose 23.64% YoY to 3.96bn from 3.20bn. This was mainly attributed to higher sales volume, higher selling prices, and stronger US Dollar. The group proposed a dividend of 12.0sen per share. (*Bursa Malaysia*)

Gas Malaysia Bhd registered 1.25% YoY increase in net profit to 39.46mn for 2QFY17. This was mainly due to higher gross profit in line with the increase in volume of gas sold. Meanwhile, the quarterly revenue surged 32.20% YoY to RM1.29bn from RM973.79mn due to higher volume of gas sold, upward revision of natural gas tariff, and higher tolling fees. The group declared a single-tier interim dividend of 4.0sen per share. (*Bursa Malaysia/The Edge*)

Sunway Real Estate Investment Trust posted a 9.26% YoY rise in its net property income to RM98.52mn for 4QFY17 largely due to strong contribution from the retail and hotel segments and gradual improvement from the office segment. The quarterly revenue grew 7.24% YoY to RM132.54mn while the net profit jumped 78.07% YoY to RM218.84mn. It declared a final distribution per unit of 2.27sen for FY17. (*Bursa Malaysia/The Edge*)



ECT ICT Bhd's net profit for 2QFY17 slipped 20.44% YoY to RM5.01mn due to lower gross profit margin from enterprise systems segment. Nevertheless, the group managed to record 11.84% YoY increased of quarterly revenue to RM447.56mn thanks to greater revenue contribution from all three core business segments which are distribution, enterprise systems, and information technology services. (*Bursa Malaysia*)

Wing Tai Malaysia Bhd's shares will be suspended with effect from 17 August due to the unconditional voluntary takeover offer undertaken by the joint offerors which are Singapore listed Wing Tai Holdings Ltd and its wholly-owned unit Wing Tai Investment & Development. (*Bursa Malaysia/The Edge*)

Wilmar International Ltd has swung back into the black with earnings of US\$60.2mn for 2QFY17 as compared to the US\$220.10mn loss it posted in the same period one year ago. This significant improvement was mainly due to recovery in oilseeds and grains from one-off losses in 2QFY16 together with higher non-operating gains arising from the group's investment securities. Revenue grew 13.2% YoY to US\$10.60bn due to higher sales volume from its oilseeds and grains and sugar businesses as well as stronger commodity prices. The group proposed an interim dividend of 3.0sen per share. (*The Edge*)

As part of the on-going effort to add value to all the clients, **Tenaga Nasional Bhd** has expanded its payment channels to include more than 17k premises that accept payments via e-Pay and over 2k 7-Eleven stores nationwide. Hence, the users can now settle their electricity bills not only at Petronas stations using the e-Pay system, but also at selected retail stores and hypermarkets through the system. (Bernama)

Kong Sooi Lin, the chief executive officer of **CIMB Investment Bank**, expects ringgit-denominated bond offerings in Malaysia are likely to hit the highest in 5 years in 2017 due to financing needs of infrastructure projects. (*The Edge*)

Although the earnings of **Daibochi Plastic and Packaging Industry Bhd** for 1HFY17 was below consensus forecast, Thomas Lim, the managing director, gave an assurance that the company could see a double-digit growth in 2HFY17 due to contribution from Myanmar joint venture and materializing of new projects. (*The Edge*)



News In Brief

Economy

Asia Malaysia's Industrial Production Increased Moderately by 4.0% in June 2017

The Index of Industrial Production (IPI) increased moderately by 4.0% in June 2017 compared to the same month of the previous year. The increase was supported by positive growth in all sectors: manufacturing (4.7%), mining (2.4%) and electricity (2.1%). On a yearly basis, manufacturing output increased by 4.7% in June 2017 after registering a strong growth of 7.3% in May 2017. The major sub-sectors which recorded an expansion in June 2017 were: electrical and electronics products (8.3%); food, beverages and tobacco (6.7%); and petroleum, chemical, rubber and plastic products (2.8%). Mining sector output rose by 2.4% in June 2017 (May 2017: -2.3%) following a 0.7% increase in the index for crude oil and 4.4% in the index for natural gas. The electricity output increased by 2.1% in June 2017 after recorded an increase of 2.5% in May 2017.

Other news in Malaysia:

- Labour force participation rate in June 2017 remained at 67.8% compared to the previous month. YoY showed that labour force participation rate in June 2017 increased 0.1ppts against June 2016. Meanwhile, the unemployment rate remained at 3.4%.
- Short-term rates are expected to remain stable with Bank Negara Malaysia (BNM) intervening to absorb excess liquidity from the financial system. BNM estimated liquidity at RM38.59bn in the conventional system and RM10.86bn in Islamic funds. (Department of Statistics/ New Straits Times)

Japan June Core Machine Orders Slide 1.9%

Core machine orders in Japan skidded a seasonally adjusted 1.9% on month in June, the Cabinet Office said - standing at Y790.0bn. That was well shy of forecasts for an increase of 3.6% following the 3.6% decline in May. On a yearly basis, core machine orders tumbled 5.2% - again missing expectations for a fall of 1.1% following the 0.6% increase in the previous month. The total value of machine orders, which includes volatile ones for ships and electric power companies, added 2.1% on month and 4.3% on year to Y2,270.6bn. Manufacturing orders dropped 5.4% on month and 3.2% on year to Y345.8bn, while non-manufacturing orders added 0.8% on month and lost 6.90% on year to Y450.8bn. Government orders surged 50.1% on month and 15.8% on year to Y277.1bn. Orders from overseas lost 3.1% on month but surged 8.9% on year to Y912.4bn. Orders from agencies gained 3.6% on month and 11.6% on year to Y127.5bn. For the Q2 2017, core machine orders were down 4.7% on quarter and 1.0% on year.

Other news in Japan:

- Producer prices were up 0.3% on month in July, the Bank of Japan said. Meanwhile on a yearly basis, producer prices advanced 2.6%. Export prices were up 0.1% on month and 2.5% on year, the bank said, while import prices fell 1.0% on month and surged 5.9% on year.
- The tertiary industry activity index held steady in June, following a 0.1% drop in May. Economists had forecast a 0.2% growth for June. Broad-ranging personal services dropped 0.4% from May and broad-ranging business services slid 0.1%. On a yearly basis, tertiary industry activity growth eased to 1.1% from 1.9% in the previous month. (RTT News)



Bank Indonesia to Tap Data as US\$150bn Digital Economy Looms

Bank Indonesia plans to tap data from e-commerce and social media platforms to assist its policy making amid forecasts the nation's digital economy will swell to US\$150bn within less than a decade The central bank's road map for so-called big data includes setting up a statistics base by 2018 and building it up over the next few years, governor Agus Martowardojo told a conference in Jakarta As the digital and real economies became increasingly merged, the central bank and other institutions needed to embrace online data, he said. Embracing new technology for wider business transactions and the implosion of Internet usage in Indonesia has given birth to companies such as PT GoJek Indonesia, PT Traveloka Indonesia and PT Tokopedia, allowing them to draw in billions of dollars from foreign investors. Indonesia alone as an e-commerce market is expected to climb to US\$65bn by 2020 from just US\$8bn today, according to a report by Macquarie Research The digital economy would contribute about US\$150bn to the gross domestic product of South-East Asia's largest economy by 2025, provided there's proper infrastructure and regulatory support, Martowardojo said, citing a McKinsey & Co Inc report. (The Star)

United States

United States Expected to Become a Net Exporter of Natural Gas This Year, Says EIA

The United States will export more natural gas than it imports in 2017, according to the U.S. Energy Information Administration's (EIA) latest Short-Term Energy Outlook projection. In a statement on its website, the EIA said the United States has been a net exporter for three of the past four months and is expected to continue to export more natural gas than it imports for the rest of 2017 and throughout 2018. EIA said the United States' status as a net exporter is expected to continue past 2018 because of growing U.S. natural gas exports to Mexico, declining pipeline imports from Canada, and increasing exports of liquefied natural gas (LNG). EIA said the United States is currently the world's largest natural gas producer, having surpassed Russia in 2009.

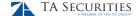
It said natural gas production in the United States increased from 55 billion cubic feet per day (Bcf/d) in 2008 to 72.5 Bcf/d in 2016. According to EIA, most of this natural gas—about 96% in 2016—is consumed domestically. It added that, abundant natural gas resources and large production increases have created opportunities for U.S. natural gas exports. With a near doubling of U.S. export pipeline capacity to Mexico by 2019, EIA expects U.S. natural gas exports to increase, though they should remain well below the available pipeline capacity. EIA said Mexico's national energy ministry (SENER) expects to increase its natural gas use for electric power generation by almost 50% between 2016 and 2020. It said Mexico's domestic natural gas pipeline network is undergoing a major expansion, primarily to accommodate new natural gas pipeline imports from the United States. (The Edge Markets)

U.S. Jobless Claims Inched Up Last Week

The number of Americans filing for unemployment benefits last week rose slightly but remained at historically low levels, a sign of continued strength in the U.S. economy. Initial jobless claims, a measure of layoffs across the U.S., rose by 3,000 to a seasonally adjusted 244,000 in the week ended Aug. 5, the Labor Department said. Economists surveyed by The Wall Street Journal expected 240,000 new claims. The four-week moving average of claims, which evens out volatility, fell by 1,000 to 241,000. The number of new claims filed has been hovering at four-decade lows recently, an indication of the strength of the labour market. Employers have added 184,000 jobs a month so far this year and pushed down the unemployment rate to a historically low 4.3%. The report also showed the number of Americans that have received benefits for more than a week—so-called continuing claims—declined 16,000 to 1.95 million in the week ended July 29. Continuing claims are reported with a one-week lag. (The Wall Street Journal)

Unexpected Drop in U.S. Wholesale Prices Shows Tame Inflation

An unexpected decrease in U.S. wholesale prices in July, the first in nearly a year, signals inflation will remain tame, a Labor Department report showed in Washington. Producer-price index fell 0.1% (estimate 0.1% gain), first drop since August 2016, after a 0.1% increase. PPI rose 1.9% from a year earlier after a 2% gain in the prior 12-month period.



Excluding food and energy, PPI also eased 0.1% from previous month and was up 1.8% from July 2016. More than 80% of the July decline in producer prices was due to a 0.2% drop in costs of services, the first in five months. Most of the decrease in services inflation reflected a slump in margins at chemical wholesalers. Price indexes also moved lower for equipment wholesalers, apparel retailers and airline services. A smaller year-over-year gain in the PPI excluding food, energy, and trade services -- a measure some economists prefer because it strips out the most volatile components -- also indicates pricing power remains modest. (Bloomberg)

Europe and United Kingdom

Britain's Summer Sun Left Industry in the Dark

The U.K. economy ended the second quarter on a disappointing note as manufacturing stagnated and the trade deficit unexpectedly widened. Total industrial production rose 0.5% in June, more than economists forecast, but the gain was due to higher oil production as summer maintenance shutdowns failed to materialize. Manufacturing was unchanged as production of vehicles plunged by 6.7%, the most since the end of 2013, according to the data from the Office for National Statistics. Construction output posted a surprise 0.1% decline in June and the trade deficit widened to a nine-month high of 4.6 billion pounds (\$6 billion) as exports slid and imports climbed. For the second quarter as a whole, industrial output fell 0.4%, unrevised from the estimate in last month's GDP release. Construction declined 1.3% instead of 0.9%, reducing GDP by a negligible 0.01%.

Separate trade figures showed the value of exports falling 0.7% in June, with shipments of goods alone dropping 2.8%. Total imports rose by 3.3%. The deficit in the second quarter was little changed at 8.9 billion pounds, suggesting net trade made no contribution to growth in the period. A report by BOE regional agents this week suggested the weak pound is increasingly leading companies and consumers to choose British products over pricier foreign alternatives. Growth in core import volumes slowed to an annual pace of 4.5% in the second quarter from 7.4% in the first. Export growth was little changed at 6.2%. (Bloomberg)

Share Buy-Back: 10 August 2017

Company	Bought Back	Price (RM)	Hi/Lo (RM)	Total Treasury		
Company	Dought Dack	Price (Kivi)	HI/LO (KIVI)	Shares		
DAIBOCI	27,800	2.18/2.15	2.20/2.15	245,600		
GRANFLO	5,000	0.24	0.24/0.235	6,644,800		
HAIO	14,100	4.12/4.07	4.20/4.03	9,283,388		
PECCA	24,000	1.50	1.55/1.50	397,000		
SALCON	120,000		0.455/0.44	2,810,062		
TROP	238,000	0.96/0.945	0.96/0.94	3,765,042		
UNIMECH	15,000	1.04	1.06/1.04	5,400,010		

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Kaladher Govindan - Head of Research



SNAPSHOT OF STOCKS UNDER COVERAGE

Company Share Price Regide Regi
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AUTOMOBILE 1.96 2.37 0.86 1.03 15.8 19.0 12.4 5.9 1.1 2.4 1.1 2.1 1.1 2.1
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CONSTRUCTION BPURI GADANG 1.25 1.75 0.45 0.61 1.55 1.55 0.60 0.00 0.00 0.051 0.36.3 0.03 0.00 0.25 0.360 0.00 0.051 0.36.3 0.03 0.00 0.00 0.051 0.36.3 0.03 0.00 0.00 0.051 0.36.3 0.00 0.00 0.051 0.36.3 0.00 0.00 0.051 0.36.3 0.00 0.00 0.051 0.36.3 0.00 0.00 0.051 0.36.3 0.00 0.00 0.00 0.00 0.00 0.00 0.
BPURN 0.33 0.45 0.61 5.5 5.5 5.5 6.0 6.0 0.0 0.0 0.0 1.3 3.53 0.33 0.0 2.6 GADANG 1.25 1.75 0.46 15.3 14.3 8.2 8.8 2.4 2.4 2.4 1.37 8.8 0.89 41.2 19.6 GANUDA 5.43 6.00 1.03 27.9 34.6 19.5 15.7 2.2 2.2 2.5 15.0 4.6 15.8 15.8 13.0 M. 3.44 3.50 1.07 15.3 20.2 2.5 17.0 2.2 2.8 3.61 4.47 3.07 12.1 7.7 12.5 16.9 19.5 15.7 2.2 2.8 3.61 4.47 3.07 12.1 7.7 12.1 1.5 12.5 16.9 19.5 15.7 12.5 16.9 19.5 15.7 12.2 1.8 11.0 12.0 12.0 12.1 12.0 12.0 12.1 12.0 12.0
BPURN 0.33 0.45 0.61 5.5 5.5 5.5 6.0 6.0 0.0 0.0 0.0 1.3 3.53 0.33 0.0 2.6 GADANG 1.25 1.75 0.46 15.3 14.3 8.2 8.8 2.4 2.4 2.4 1.37 8.8 0.89 41.2 19.6 GANUDA 5.43 6.00 1.03 27.9 34.6 19.5 15.7 2.2 2.2 2.5 15.0 4.6 15.8 15.8 13.0 M. 3.44 3.50 1.07 15.3 20.2 2.5 17.0 2.2 2.8 3.61 4.47 3.07 12.1 7.7 12.5 16.9 19.5 15.7 2.2 2.8 3.61 4.47 3.07 12.1 7.7 12.1 1.5 12.5 16.9 19.5 15.7 12.5 16.9 19.5 15.7 12.2 1.8 11.0 12.0 12.0 12.1 12.0 12.0 12.1 12.0 12.0
GADANG 1.25 1.75 0.46 15.3 14.3 8.2 8.8 2.4 2.4 1.17 8.8 0.89 41.2 13 14 14 14 14 15 15 15 15
GAMUDA S.43
IMM
PSONA 0.61 0.78 0.84 4.9 5.7 12.3 10.7 4.1 4.1 0.74 -17.0 0.39 5.84 0.85 0.85 0.10 0.10 0.10 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.9 0.13 0.95 0.175 0.95 0.175 0.95 0.
SENDAI 1.12 0.58
SUNCON WCT 1.85 1.49 0.96 1.15 1.69 1.71 1.85 1.49 0.96 1.15 1.16 1.61 1.60 1.6 1.6 1.6 1.6 1.6 1.6 1.6 1.6 1.6 1.6
NCT LITRAK 5.95 6.26 0.16 42.0 45.7 14.2 13.0 4.2 42 6.15 -3.3 5.57 6.8 1.8 1.8 1.8 1.8 1.8 1.8 1.8 1.8 1.8 1
ITRAK 5.95 6.26 0.16 42.0 45.7 14.2 13.0 4.2 6.15 -3.3 5.57 6.8 1.5 Building Materials 1.96 2.00 0.43 11.0 11.5 17.8 17.0 5.1 5.1 2.19 -10.5 1.93 1.6 -2.0 WTHORSE 1.96 2.00 0.43 11.0 11.5 17.8 17.0 5.1 5.1 2.19 -10.5 1.93 1.6 -2.0 WTHORSE 1.96 2.00 0.43 11.0 11.5 17.8 17.0 5.1 5.1 2.19 -10.5 1.93 1.6 -2.0 WTHORSE 1.96 2.00 0.43 11.0 11.5 17.8 17.0 5.1 5.1 2.19 -10.5 1.93 1.6 -2.0 WTHORSE 1.4.66 17.84 0.47 74.8 81.3 19.6 18.0 5.1 5.5 15.30 -4.2 13.72 6.9 5.0 Retail 18.10 19.14 0.46 79.6 84.0 22.7 21.6 4.0 4.2 19.10 -5.2 15.56 16.3 10.0 Retail ARMWAY 7.10 8.62 0.31 26.4 40.6 26.9 17.5 1.4 2.1 8.85 -19.8 7.10 0.0 -3.0 FRN 24.78 27.41 0.25 12.11 15.10 20.5 16.4 2.8 3.0 26.00 -4.7 22.44 10.4 5.0 HUPSENG 1.21 1.50 0.37 6.5 6.5 6.6 18.4 5.0 5.0 1.3 6.8 1.3 7.0 5.0 NESTLE 84.08 88.66 0.37 29.01 32.77 29.0 25.7 3.3 3.3 85.20 -1.3 74.12 13.4 7.0 POHUAT 1.93 2.46 0.57 27.4 27.0 7.0 7.1 3.1 4.1 2.06 -6.3 1.50 28.7 1.1 QL 4.93 4.32 0.26 15.7 16.7 31.4 29.6 0.9 9.500 -1.4 4.14 19.0 13.3 Tobacco BATT 43.38 52.08 0.97 198.6 187.4 21.8 23.1 4.6 4.6 51.50 -15.8 40.61 6.8 -1.3 GENTING 9.70 11.51 1.40 49.3 54.7 19.7 17.7 0.5 0.6 0.6 6.73 -10.8 55.4 8.3 -1.3 FRAIL 4.34 4.35 5.20 0.33 3.34 0.76 19.3 23.2 11.9 9.9 6.1 7.0 3.42 -32.7 2.28 0.9 -22 USTER 0.12 0.13 1.17 0.4 0.4 31.7 31.9 0.0 0.0 0.16 -28.1 0.05 130.0 31.0 HEALTHCARE Hooptids HART 4.70 0.90 3.8 4.00 0.0 0.77 0.2 2.4 2.8 2.2 2.7 5.62 2.7 4.8 3.0 3.3 3.5 3.0 3.3 3.5 3.5 3.3 3.5
Building Materials
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CONSUMER Brewery CARLSBG HEIM 18.10 19.14 0.46 79.6 84.0 22.7 21.6 4.0 4.2 19.10 5.2 15.50 15.30 4.2 19.10 5.2 15.56 16.3 10 Retail AEON 2.02 2.23 0.53 6.7 7.9 30.1 25.6 2.0 2.4 3.00 3.27 2.01 0.5 2.3 AMWAY 7.10 8.62 0.31 26.4 4.06 26.9 17.5 1.4 2.1 8.85 19.8 7.10 0.0 3- 3- FRN 24.78 27.41 0.25 121.1 151.0 20.5 16.4 2.8 3.0 26.00 4.7 22.44 10.4 5.8 1.21 1.50 0.37 6.5 6.6 18.6 18.4 5.8 5.0 1.30 1.30 4.8 3.0 26.00 4.7 22.44 10.4 5.8 1.31 7.0 5.5 NESTLE 84.08 88.66 0.37 29.01 32.77 29.0 25.7 3.3 3.3 85.20 1.3 3.41.12 1.34 7.0 5.8 NESTLE 94.08 88.66 0.37 29.01 32.77 29.0 25.7 3.3 3.3 85.20 1.3 3.41.12 1.34 7.0 5.8 NESTLE 94.08 88.66 0.37 29.01 32.77 29.0 25.7 3.3 3.3 3.3 85.20 1.3 3.41.2 2.66 73.4 5.4 70.0 70.7 7.1 3.1 4.1 2.06 6.3 1.50 28.7 11 0.1 1.1 1.40 49.3 5.8 1.16 1.11 7.8 2.8 3.9 1.07 -15.9 0.78 1.54 4.06 1.6 8.8 -1 GAMING Cossino GENTING 5.87 6.54 1.32 25.7 27.7 22.8 21.2 1.4 1.5 6.38 -8.0 4.2 2.3 3.0 2.6 0.7 0.7 0.7 0.7 0.7 0.7 0.7 0.7 0.7 0.7
Brewey CarlsBg
Brewey CarlsBg
CARLSEG HEIM 18.10 19.14 0.46 79.6 84.0 2.7 21.6 84.0 22.7 21.6 4.0 4.2 19.10 -5.2 15.56 16.3 10 AEON AEON 2.02 2.23 0.53 6.7 7.9 30.1 25.6 2.0 2.4 3.00 32.7 20.0 1.0 5.5 21.5 3.0 3.0 32.7 20.0 1.0 5.2 21.5 3.0 3.0 32.7 20.0 3.0 3.0 32.7 20.0 3.0 3.0 32.7 20.0 3.0 3.0 32.7 20.0 3.0 3.0 32.7 20.0 3.0 3.0 32.7 20.0 3.0 32.7 32.0 32.0 32.0 32.0 32.0 32.0 32.0 32.0
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F8N 24.78 27.41 0.25 121.1 151.0 20.5 16.4 2.8 3.0 26.00 -4.7 22.44 10.4 5.5 HUPSENG 1.21 1.50 0.37 6.5 6.6 6.6 18.6 18.4 5.0 5.0 1.30 -6.8 11.3 7.0 5.5 RESTLE 84.08 88.66 0.37 290.1 327.7 290 25.7 3.3 3.3 85.20 -1.3 74.12 13.4 7.0 PADINI 3.92 4.10 0.50 22.3 24.7 17.6 15.9 3.8 4.3 4.03 -2.7 2.26 73.4 5.4 POHUAT 1.93 2.46 0.57 27.4 27.0 7.0 7.1 3.1 4.1 2.06 -6.3 1.50 28.7 11.0 RIGHLAN 1.93 2.46 0.57 27.4 27.0 7.0 7.1 3.1 4.1 2.06 -6.3 1.50 28.7 11.0 RIGHLAN 1.93 2.46 0.57 27.4 27.0 7.0 7.1 3.1 4.1 2.06 -6.3 1.50 28.7 11.0 RIGHLAN 1.93 2.46 0.57 27.4 27.0 7.0 7.1 3.1 4.1 2.06 -6.3 1.50 28.7 11.0 RIGHLAN 2.8 3.9 1.07 -15.9 0.78 15.4 19.0 13.0 RIGHLAN 2.8 3.9 1.07 -15.9 0.78 15.4 13.0 RESTLE 84.08 88.66 0.37 290.1 29.6 0.9 0.9 5.00 -1.4 4.14 19.0 13.0 RESTLE 84.08 88.66 0.57 27.4 27.0 29.6 0.9 0.9 5.00 -1.4 4.14 19.0 13.0 RESTLE 2.8 3.9 1.07 -15.9 0.78 15.4 13.0 RESTLE 84.08 2.8 3.9 1.07 -15.9 0.78 15.4 13.0 RESTLE 84.08 2.8 3.9 1.07 -15.9 0.78 15.4 13.0 RESTLE 2.8 2.1 2.1 4.6 4.6 51.50 -15.8 40.61 6.8 -1 RESTLE 2.8 2.8 3.9 1.07 -15.9 0.78 15.4 13.0 RESTLE 2.8 2.1 2.8 2.1 4.6 4.6 51.50 -15.8 40.61 6.8 -1 RESTLE 2.8 2.8 3.9 1.07 -15.9 0.78 15.4 13.0 RESTLE 2.8 2.1 2.8 2.1 4.6 4.6 51.50 -15.8 40.61 6.8 -1 RESTLE 2.8 2.8 3.9 1.07 -15.9 0.78 15.4 13.0 RESTLE 2.8 2.1 2.8 2.1 4.6 4.6 51.50 -15.8 40.61 6.8 -1 RESTLE 2.8 2.8 3.9 1.07 -15.9 0.78 15.4 13.0 RESTLE 2.8 2.8 3.9 1.07 -15.9 0.78 15.4 13.0 RESTLE 2.8 2.8 3.9 1.07 -15.9 0.78 15.4 13.0 RESTLE
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BITOTO LUSTER 2.30 3.34 0.76 19.3 23.2 11.9 9.9 6.1 7.0 3.42 -32.7 2.28 0.9 -22 18.0 0.12 0.13 1.17 0.4 0.4 0.4 31.7 31.9 0.0 0.0 0.0 0.16 -28.1 0.05 130.0 130 130 130 130 130 130 130 130 130 13
LUSTER 0.12 0.13 1.17 0.4 0.4 31.7 31.9 0.0 0.0 0.16 -28.1 0.05 130.0 13
HEALTHCARE Hospitals IHH 6.00 6.39 0.74 9.5 14.9 6.2.9 40.2 0.6 0.6 0.6 6.73 -10.8 5.54 8.3 -5 Rubber Gloves HARTA 6.82 6.87 0.50 19.5 24.6 35.0 27.7 1.2 1.6 7.40 -7.8 4.21 62.0 42.0 62.0 62.0 62.0 62.0 62.0 62.0 62.0 6
Hospitals Hosp
Hospitals Hosp
IHH
KPJ Rubber Gloves 4.16 4.70 0.49 13.3 16.4 31.3 25.3 1.5 1.8 4.37 -4.8 3.85 8.1 -0 Rubber Gloves HARTA 6.82 6.87 0.50 19.5 24.6 35.0 27.7 1.2 1.6 7.40 -7.8 4.21 62.0 41 KOSSAN 7.16 7.60 0.02 35.8 40.0 20.0 17.9 2.5 2.8 7.36 -2.7 5.62 27.4 8. SUPERMX 1.85 1.80 0.10 12.4 15.1 14.9 12.2 2.0 2.4 2.38 -22.3 1.85 0.0 -17 TOPGLOV 5.66 6.05 -0.38 26.4 29.8 21.4 19.0 2.3 2.6 5.94 -4.7 4.20 34.8 5. KAREX 1.43 2.20 0.15 3.7 5.5 38.3 26.0 0.7 1.0 2.64 -45.8 1.39 2.9 -39 INDUSTRIAL
Rubber Gloves HARTA 6.82 6.87 0.50 19.5 24.6 35.0 27.7 1.2 1.6 7.40 -7.8 4.21 62.0 41 KOSSAN 7.16 7.60 0.02 35.8 40.0 20.0 17.9 2.5 2.8 7.36 -2.7 5.62 27.4 8 SUPERMX 1.85 1.80 0.10 12.4 15.1 14.9 12.2 2.0 2.4 2.38 -22.3 1.85 0.0 -1.2 TOPGLOV 5.66 6.05 -0.38 26.4 29.8 21.4 19.0 2.3 2.6 5.94 -4.7 4.20 34.8 5. KAREX 1.43 2.20 0.15 3.7 5.5 38.3 26.0 0.7 1.0 2.64 -45.8 1.39 2.9 -39 INDUSTRIAL -2.7 -2.7 -2.8 -2.7 5.5 38.3 26.0 0.7 1.0 2.64 -45.8
HARTA 6.82 6.87 0.50 19.5 24.6 35.0 27.7 1.2 1.6 7.40 -7.8 4.21 62.0 41 KOSSAN 7.16 7.60 0.02 35.8 40.0 20.0 17.9 2.5 2.8 7.36 -2.7 5.62 27.4 8 SUPERMX 1.85 1.80 0.10 12.4 15.1 14.9 12.2 2.0 2.4 2.38 -22.3 1.85 0.0 -12 TOPGLOV 5.66 6.05 -0.38 26.4 29.8 21.4 19.0 2.3 2.6 5.94 -4.7 4.20 34.8 5. KAREX 1.43 2.20 0.15 3.7 5.5 38.3 26.0 0.7 1.0 2.64 -45.8 1.39 2.9 -39 INDUSTRIAL
KOSSAN 7.16 7.60 0.02 35.8 40.0 20.0 17.9 2.5 2.8 7.36 -2.7 5.62 27.4 8. SUPERMX 1.85 1.80 0.10 12.4 15.1 14.9 12.2 2.0 2.4 2.38 -22.3 1.85 0.0 -12 TOPGLOV 5.66 6.05 -0.38 26.4 29.8 21.4 19.0 2.3 2.6 5.94 -4.7 4.20 34.8 5. KAREX 1.43 2.20 0.15 3.7 5.5 38.3 26.0 0.7 1.0 2.64 -45.8 1.39 2.9 -39 INDUSTRIAL 1.00
SUPERMX 1.85 1.80 0.10 12.4 15.1 14.9 12.2 2.0 2.4 2.38 -22.3 1.85 0.0 -12 TOPGLOV 5.66 6.05 -0.38 26.4 29.8 21.4 19.0 2.3 2.6 5.94 -4.7 4.20 34.8 5. KAREX 1.43 2.20 0.15 3.7 5.5 38.3 26.0 0.7 1.0 2.64 -45.8 1.39 2.9 -35 INDUSTRIAL 1.0
TOPGLOV 5.66 6.05 -0.38 26.4 29.8 21.4 19.0 2.3 2.6 5.94 -4.7 4.20 34.8 5. INDUSTRIAL 2.20 0.15 3.7 5.5 38.3 26.0 0.7 1.0 2.64 -45.8 1.39 2.9 -39.0 2.0 -39.0 2.0 -39.0 2.0 -39.0 2.0 -39.0 2.0 -39.0 2.0 -39.0 2.0 -39.0 2.0 -39.0 2.0 -39.0 2.0 -39.0 2.0 -39.0 2.0 -39.0 2.0 -39.0 2.0 -39.0 2.0 -3
KAREX 1.43 2.20 0.15 3.7 5.5 38.3 26.0 0.7 1.0 2.64 -45.8 1.39 2.9 -39 INDUSTRIAL
INDUSTRIAL
SCIENTX 8.50 9.28 0.41 55.1 66.6 15.4 12.8 2.1 2.4 8.99 -5.5 6.01 41.4 26
SKPRES 1.38 1.75 0.37 8.6 10.6 16.1 13.0 3.0 3.7 1.45 -4.8 1.15 20.0 7.
1.50 1.70 1.70 1.70 1.70 1.70 1.70 1.70 1.7
MEDIA
ASTRO 2.66 3.50 1.13 13.2 14.5 20.1 18.4 4.7 4.9 3.01 -11.6 2.47 7.7 2.
MEDIA PRIMA 0.79 0.60 0.60 1.7 2.8 46.3 28.0 1.7 2.9 1.47 4-6.3 0.79 0.9 -33
STAR 2.25 1.40 0.63 7.1 6.5 31.7 34.7 8.0 8.0 2.65 -15.1 2.19 2.7 0.
2.25 2.70 0.0 1.1 0.3 327 34.7 0.0 0.0 2.03 2.17 2.19 2.7 0.
OIL & GAS
DNEX 0.48 0.76 0.89 3.7 4.6 13.0 10.4 2.1 2.1 0.69 -31.2 0.21 126.2 86
LCTITAN 4.37 6.88 na 43.1 64.9 10.1 6.7 3.9 7.1 6.53 -33.1 4.14 5.6 -32
MHB 0.70 0.78 1.97 -2.0 -0.5 na na 0.0 0.0 1.16 -39.7 0.68 2.9 -25
MISC 7.30 6.56 0.87 56.3 46.9 13.0 15.6 4.1 4.1 7.90 -7.6 7.03 3.8 -0
7.50 7.
PANTECH 0.64 0.69 1.20 4.0 6.1 16.1 10.4 2.8 4.3 0.68 -5.9 0.44 47.1 43
PANTECH 0.64 0.69 1.20 4.0 6.1 16.1 10.4 2.8 4.3 0.68 -5.9 0.44 47.1 43 PCHEM 7.03 7.62 1.07 34.7 39.3 20.3 17.9 2.7 2.7 7.80 -9.9 6.48 8.5 0.
PANTECH 0.64 0.69 1.20 4.0 6.1 16.1 10.4 2.8 4.3 0.68 -5.9 0.44 47.1 43 PCHEM 7.03 7.62 1.07 34.7 39.3 20.3 17.9 2.7 2.7 7.80 -9.9 6.48 8.5 0. SENERGY 1.50 1.71 2.50 6.6 4.0 22.7 37.8 0.7 0.7 2.10 -28.6 1.33 12.8 -7
PANTECH 0.64 0.69 1.20 4.0 6.1 16.1 10.4 2.8 4.3 0.68 -5.9 0.44 47.1 43 PCHEM 7.03 7.62 1.07 34.7 39.3 20.3 17.9 2.7 2.7 7.80 -9.9 6.48 8.5 0. SENERGY 1.50 1.71 2.50 6.6 4.0 22.7 37.8 0.7 0.7 2.10 -28.6 1.33 12.8 -7 SERBADK 1.91 2.77 na 22.1 25.2 8.6 7.6 3.5 4.0 2.30 -17.0 1.51 26.5 27
PANTECH 0.64 0.69 1.20 4.0 6.1 16.1 10.4 2.8 4.3 0.68 -5.9 0.44 47.1 43 PCHEM 7.03 7.62 1.07 34.7 39.3 20.3 17.9 2.7 2.7 7.80 -9.9 6.48 8.5 0. SENERGY 1.50 1.71 2.50 6.6 4.0 22.7 37.8 0.7 0.7 2.10 -28.6 1.33 12.8 -7 SERBADK 1.91 2.77 na 22.1 25.2 8.6 7.6 3.5 4.0 2.30 -17.0 1.51 26.5 27 UMWOG 0.29 0.80 2.00 -12.0 -3.5 na na na 0.0 0.0 1.04 -72.6 0.28 1.8 -65
PANTECH 0.64 0.69 1.20 4.0 6.1 16.1 10.4 2.8 4.3 0.68 -5.9 0.44 47.1 43 PCHEM 7.03 7.62 1.07 34.7 39.3 20.3 17.9 2.7 2.7 7.80 -9.9 6.48 8.5 0. SENERGY 1.50 1.71 2.50 6.6 4.0 22.7 37.8 0.7 0.7 2.10 -28.6 1.33 12.8 -7 SERBADK 1.91 2.77 na 22.1 25.2 8.6 7.6 3.5 4.0 2.30 -17.0 1.51 26.5 27



SNAPSHOT OF STOCKS UNDER COVERAGE

Company	Share Price	Target Price		EPS (sen)	PF	R (X)	Div Yie	ld (%)	52wee	eks	52we	eks	% Chg
Company	(RM)	(RM)	BETA	FY17	FY18	FY17	FY18	FY17	FY18	High Price	% Chg	Low Price	% Chg	YTD
	(ILIVI)	(ICIVI)		11127	1110		1110	1117	1110	riight thee	70 Cing	LOWTTICC	70 CHg	110
PLANTATIONS														
FGV	1.55	1.55	1.89	4.2	8.5	36.7	18.2	3.2	3.2	2.52	-38.5	1.42	9.2	0.0
IJMPLNT	3.02	3.88	0.43	12.3	15.7	24.6	19.2	2.3	2.6	3.70	-18.4	2.95	2.4	-11.2
IOICORP	4.49	4.15	1.15	18.8	21.1	23.9	21.3	2.2	2.7	4.81	-6.7	4.30	4.4	2.0
KLK	24.78	26.19	0.85	111.7	119.1	22.2	20.8	2.2	2.4	25.50	-2.8	23.00	7.7	3.3
SIME	9.42	10.02	1.26	34.0	37.5	27.7	25.1	2.7	3.3	9.70	-2.9	7.56	24.6	16.3
UMCCA	6.36	7.52	0.34	37.5	34.5	16.9	18.5	3.6	2.7	6.55	-2.9	5.50	15.6	6.5
PROPERTY														
GLOMAC	0.68	0.70	0.39	1.6	6.3	42.7	10.8	4.0	4.0	0.83	-17.6	0.61	11.5	-2.2
HUAYANG	0.81	0.96	0.55	17.3	10.2	4.7	7.9	5.0	2.5	1.43	-43.8	0.80	0.6	-28.8
IBRACO	0.90	1.00	0.47	5.2	11.1	17.1	8.0	3.9	4.5	1.05	-14.8	0.76	18.5	-10.5
IOIPG	2.12	2.25	0.89	17.4	17.4	12.2	12.2	3.3	3.5	2.46	-13.8	1.85	14.8	8.7
MAHSING	1.57	1.76	0.76	14.3	13.5	11.0	11.6	4.1	4.1	1.70	-7.6	1.34	17.2	9.8
SNTORIA	0.82	0.98	0.20	6.2	10.3	13.2	7.9	1.2	1.2	1.00	-18.5	0.69	18.1	1.9
SPB	4.88	5.98	0.56	25.6	22.8	12.7	14.3	2.5	2.5	5.19	-6.0	4.32	12.9	10.4
SPSETIA	3.25	4.10	0.69	11.6	12.5	36.2	33.7	4.3	4.3	4.50	-27.8	3.10	4.8	3.8
SUNWAY	4.20	4.16	0.45	15.5	15.6	17.3	17.2	1.2	1.2	4.40	-4.5	2.84	47.8	40.0
Note: SUNWAY prop	osed bonus issue of	shares and wa	rrants.	Ex-Target	price RN		For more	details	please	refer to 15.0	06.17 rei	oort.		
REIT	Í													
SUNREIT	1.73	1.87	0.48	9.2	10.0	18.7	17.3	5.3	5.8	1.84	-6.0	1.63	6.1	0.6
CMMT	1.48	1.72	0.53	8.1	8.6	18.3	17.2	5.7	6.0	1.72	-14.0	1.45	2.1	-3.3
												-		
POWER & UTILITIES														
MALAKOF	1.03	1.13	0.70	7.1	6.4	14.5	16.1	6.8	6.8	1.80	-42.8	1.01	2.0	-24.8
PETDAG	23.98	21.47	0.73	98.5	102.4	24.4	23.4	3.0	3.2	25.70	-6.7	22.96	4.4	0.8
PETGAS	18.78	19.60	0.79	88.2	101.3	21.3	18.5	3.3	3.8	22.50	-16.5	18.10	3.8	-11.8
TENAGA	14.22	17.38	0.92	131.9	130.6	10.8	10.9	3.1	3.2	14.90	-4.6	13.00	9.4	2.3
YTLPOWR	1.42	1.45	0.50	8.2	10.6	17.2	13.4	4.9	3.5	1.64	-13.4	1.38	2.9	-4.7
	22	21.15	0.50	0.2	10.0	17.12	15	5	3.3	2.01	15	1.50	2.5	,
TELECOMMUNICATI	IONS													
AXIATA	4.87	5.20	1.39	14.5	15.9	33.5	30.5	1.5	1.6	5.99	-18.7	4.11	18.5	3.2
DIGI	4.79	4.90	0.98	20.0	20.4	23.9	23.5	4.2	4.3	5.19	-7.7	4.63	3.5	-0.8
MAXIS	5.78	5.85	0.75	24.5	24.7	23.6	23.4	3.5	3.5	6.60	-12.4	5.48	5.5	-3.3
TM	6.41	7.50	0.65	21.4	22.3	29.9	28.7	3.0	3.1	6.90	-7.1	5.81	10.3	7.7
	0.11	7.50	0.05		22.5	25.5	20.7	5.0	5.1	0.50	7.12	5.01	10.5	7.7
TECHNOLOGY														
Semiconductor & Ele	ectronics													
IRIS	0.16	0.28	1.20	-2.3	-0.3	na	na	0.0	0.0	0.24	-33.3	0.10	60.0	45.5
INARI	2.40	2.30	0.70	10.2	12.3	23.5	19.6	3.3	2.0	2.58	-7.0	1.50	60.3	44.6
MPI	13.20	15.60	0.13	94.2	112.9	14.0	11.7	2.0	2.0	14.28	-7.6	7.20	83.3	78.1
UNISEM	3.85	4.30	0.13	26.9	32.1	14.3	12.0	3.1	3.1	4.25	-9.4	2.27	69.6	63.1
J. I.JEIVI	3.03	4.50	5.47	20.5	32.1	14.5	12.0	5.1	5.1	7.23	5.4	2.27	05.0	05.1
TRANSPORTATION														
Airlines														
AIRASIA	3.33	3.34	0.95	37.6	37.1	8.9	9.0	1.2	1.5	3.59	-7.2	2.16	54.2	45.4
AIRPORT	8.72	8.10	1.41	17.2	17.5	50.6	49.9	1.1	1.1	9.45	-7.2	5.91	47.5	43.4
Freight & Tankers	0.72	0.10	1.41	17.2	17.5	30.0	45.5	1.1	1.1	J.4J	-7.7	3.31	47.5	43.5
TNLOGIS	1.70	2.05	0.67	12.4	19.7	13.7	8.6	2.5	4.1	1.87	-9.1	1.47	15.6	6.9
WPRTS	3.67	4.05	0.67	17.1	15.1	21.4	24.3	3.5	3.1	4.59	-9.1	3.58	2.5	
CINANA	3.07	4.05	0.72	1/.1	15.1	21.4	24.3	5.5	3.1	4.59	-20.0	5.58	2.5	-14.7

		SNAPSH	от о	F FORE	IGN S	TOCK	S UNI	DER C	OVER	AGE				
Company	Share Price	Target Price	Data	EPS (c	ent)	PE	R (X)	Div Yie	ld (%)	52we	ek	52w	eek	% Chg
	(S\$)	(S\$)	Beta	FY17	FY18	FY17	FY18	FY17	FY18	High Price	% Chg	Low Price	% Chg	YTD
BANKS & FINANCIA	L SERVICES													
DBS	21.26	23.30	1.22	172.9	189.2	12.3	11.2	2.8	2.8	22.3	-4.4	14.72	44.4	22.6
OCBC	11.32	12.00	1.16	87.7	92.4	12.9	12.3	5.7	6.7	11.5	-1.5	8.84	35.9	26.9
UOB	24.53	25.40	1.08	192.9	206.5	12.7	11.9	2.9	2.9	24.6	-0.3	17.51	40.1	20.2
PLANTATIONS														
WILMAR	3.42	3.72	0.91	28.9	31.1	11.8	11.0	2.3	2.6	4.0	-14.5	3.03	12.9	-4.7
IFAR	0.48	0.53	1.11	4.9	5.2	9.8	9.1	2.5	2.7	0.6	-20.2	0.44	8.0	-9.5

BUY: Total return within the next 12 months exceeds required rate of return by 5%-point.

 $\textbf{\textit{HOLD}}: \textbf{Total return within the next 12 months exceeds required rate of return by between 0-5\%-point.}$

 $\textbf{\textit{SELL}}\,: \textit{Total return is lower than the required rate of return}.$

Total Return is defined as expected share price appreciation plus gross dividend over the next 12 months. Gross dividend is excluded from total return if dividend discount model valuation is used to avoid double counting.

 $\textbf{Required Rate} \ \ of \ \textit{Return of 7\%} \ is \ defined \ as \ the \ \textit{yield for one-year Malaysian government treasury plus assumed equity risk premium of \textit{premium plus assumed equity risk premium plus assumed equity risk plus assumed equity$